

2009/SOM1/011anx4 Agenda Item: IV

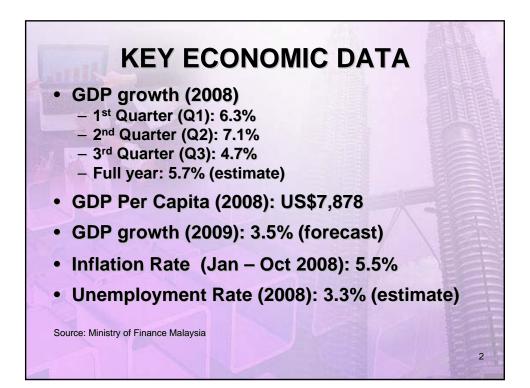
Presentation by Economy Under Review - Malaysia

Purpose: Consideration Submitted by: APEC Secretariat



First Senior Officials' Meeting – Plenary Session Singapore 16 February 2009









TRADE PERFORMANCE (2008)					
1	Value (<u>US\$ bil</u>)	Growth rate (<u>%</u>)	Growth (%) 2009 <u>(Forecast)</u>		
TOTAL TRADE	329.1	9.2			
EXPORTS	184.3	12.1	-1.5		
IMPORTS	144.8	5.9	0.3		
• Exports in December 2008 contracted by 14.9% year-on-year					

MAJOR	MAJOR TRADING PARTNERS				
TRADING <u>PARTNERS</u>	<u>% of Total</u> <u>Exports</u>	<u>% of Total</u> <u>Imports</u>	% of <u>Total Trade</u>		
APEC	75.2	76.4	75.7		
ASEAN	26.0	24.3	25.3		
USA	12.5	10.8	11.8		
EU	11.2	11.7	11.4		
Japan	10.3	12.5	11.3		
China	9.6	12.7	11.0		

INVESTMENT (2008)				
Lov	VALUE <u>(US\$ billion)</u>	% of Total <u>Investment</u>		
TOTAL INVESTMENT	17.4			
FOREIGN	12.8	73.4		
DOMESTIC	4.6	26.6		
Source: Department of Statistics M Malaysian Investment De Authority		7		

MAJOR	501	JRCES OF FDI
SOURCES		US\$ bil <u>(% of total FDI)</u>
Australia	-	3.6 (28.4%)
USA	1	2.4 (18.8%)
Japan	-	1.6 (12.1%)
Germany	- /	1.2 (9.6%)
Spain	-	1.2 (9%)

MALAYSIA AND GLOBAL ECONOMIC CRISIS

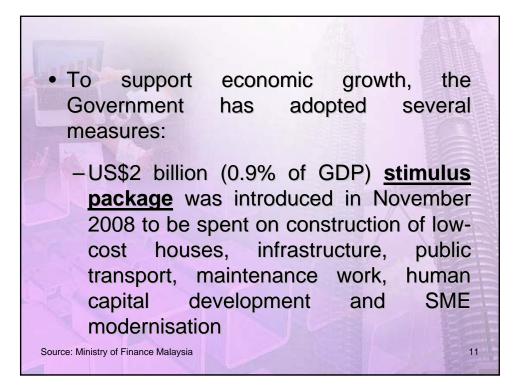
Economic strengths:

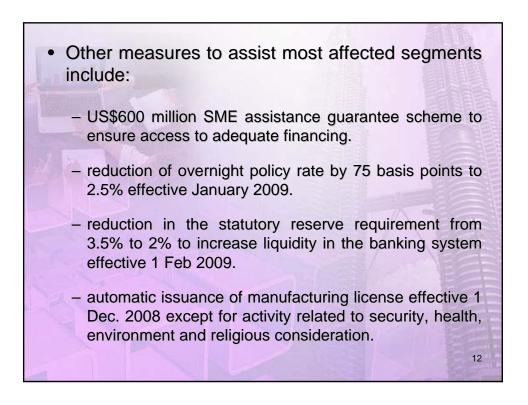
 Domestic demand remains key drivers of economic growth.

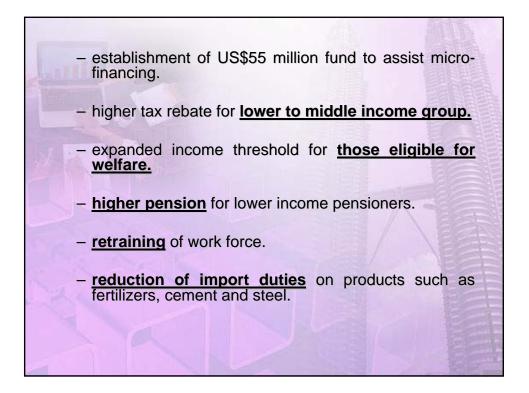
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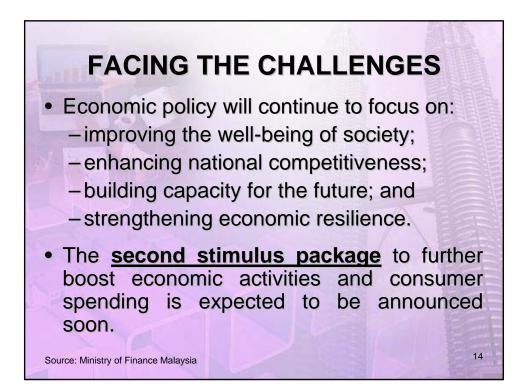
- Strong BoP current account surplus (16% of GDP).
- High international reserves.
- High savings (36.7% of GDP).

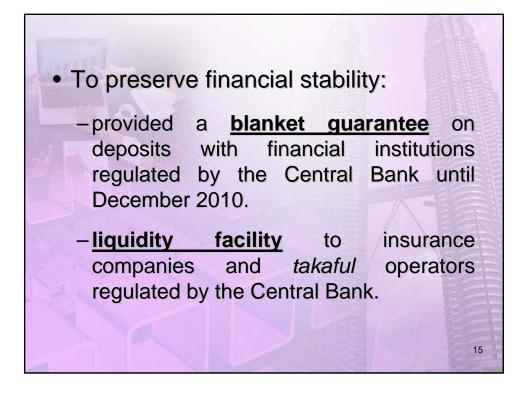














MANUFAC	TUR	ING SECTOR
		Target
• Contribution to GDP:		
> 2010	-	32.4%
> 2020	-	28.5%
Annual Growth:		
> 2006 - 2020	-	5.6%
> 2006 - 2010	-	6.7%
> 2011 - 2020	-	5.1%
Investments:		
> Total	100	US\$114.5 bil
> Annual	-	US\$7.6 bil
• Exports (in 2020):	1	US\$300 bil

		OF IMP3 SECTOR	
		<u>Target</u>	
Contribution to GDP:			
> 2010	-	52.2%	
> 2020	-	59.7%	
Annual Growth:			
> 2006 - 2020	· ·	7.5%	
> 2006 − 2010		6.7%	
> 2011 − 2020	-	7.9%	
Investments:			
> Total		US\$191 bil	
> Annual	-	US\$13 bil	
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