



**Asia-Pacific
Economic Cooperation**

2010/EMM9/009

Energy Outlook and the Role of Natural Gas

Purpose: Information
Submitted by: Exxonmobil



**9th Energy Ministers Meeting
Fukui, Japan
18-20 June 2010**



Taking on the world's toughest energy challenges

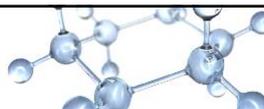


Energy Outlook and the Role of Natural Gas

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This presentation includes forward-looking statements. Actual future conditions (including economic conditions, energy demand, and energy supply) could differ materially due to changes in technology, the development of new supply sources, political events, demographic changes, and other factors discussed herein (and in Item 1 of ExxonMobil's latest report on Form 10-K). This material is not to be reproduced without the permission of Exxon Mobil Corporation.

A Dual Energy Challenge



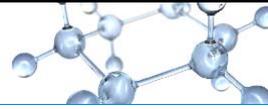
Support continued economic growth and improve living standards

Focus on protecting the environment for future generations



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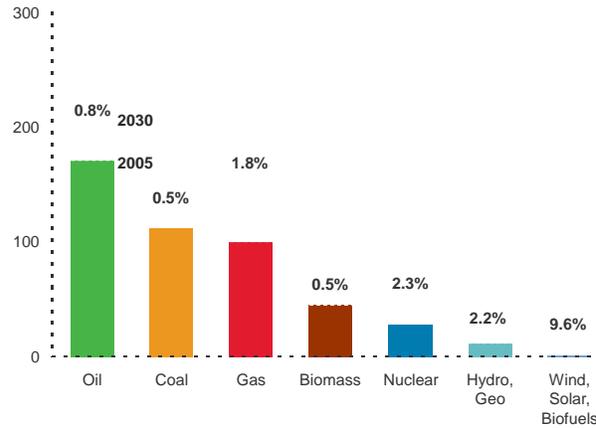
All Energy Sources Needed



Demand and Supply

Quadrillion BTUs

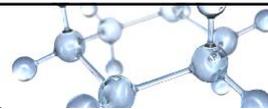
2005 – 2030



3

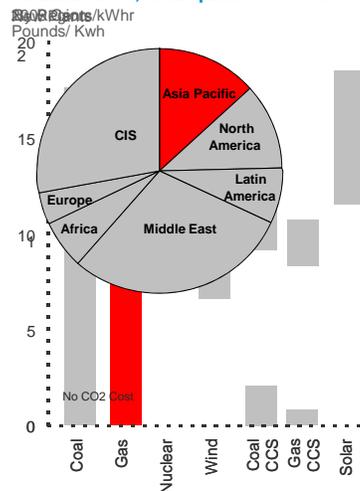
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The Case for Natural Gas



- **Gas is abundant and available**
 - Extensive resource base from diverse regions
 - Utilizes technology available today
- **Gas is competitive**
 - Attractive option for power generation
 - Alternative to coal, oil, & LPG in residential, commercial and industrial sectors
- **Gas is cleaner-burning than other sources**
 - Gas CO₂ emissions about 60% lower than coal
 - Complementary to intermittency of renewable generation (wind, solar)

CO₂ Emissions from Power Generation



4

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Conclusion



- Development of reliable and affordable energy is critical to economic growth
- Despite efficiency gains, world energy demand is set to grow significantly
- Natural gas is an attractive energy option
 - Abundant & Available
 - Competitive
 - Cleaner-burning

