

2010/TELMIN/TPD/001

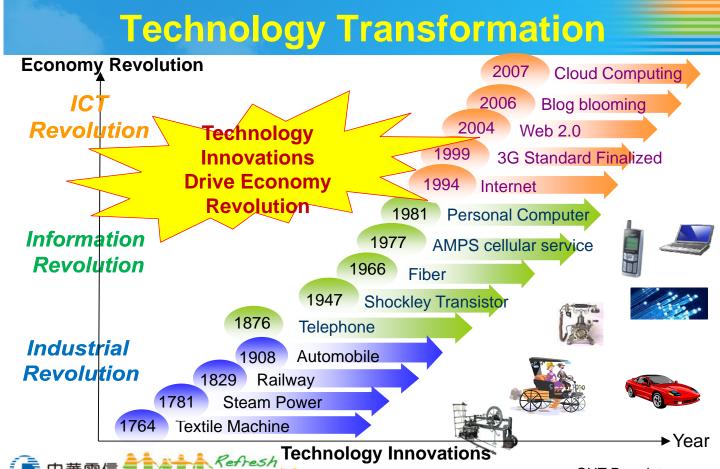
Business Models for New Internet Economy

Submitted by: Chunghwa Telecom



8th Ministerial Meeting on Telecommunications and Information Industry - Three Party Dialogue Okinawa, Japan 29 October, 2010





Strong Contribution for Economy Growth



Value of Internet Economy

Paradigm Shift

- Transform the business model
- Novel channel for global market
- Global competition





Speed-up and Revitalization

- Revitalize the industries
- •Improve economic performance
- Boost innovation and diversity







Simplicity and Conservation

- Support Green Earth
- •Intelligent Telematics
- Better life and quality



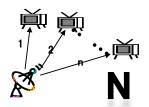


Support of Economy **Growth**

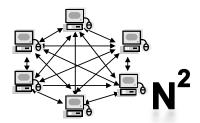
- Increase employment opportunity
- Bandwidth is the new "Black Gold"
- •40% contribution rate of growth in Chinese Taipei case (as of 2009)



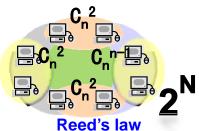
Business Models for New Internet Economy



Sarnoff's law Value of Broadcast Network ~ N



Metcalfe's law
Value of Communication
Network ~ N²



Value of Society
Network ~ 2^N

- Make the world flat and borderless
- Revitalize the industry via global novel sales channel and efficiency powered by ICT technologies
- Boost the business diversity and Innovation



- CHT Proprietary-

5

Developments of Internet Economy in Chinese Taipei larket value: NTD 1 tn Employment: 200,000 (till 2013) Cloud Computing 雲端 綠建築 Market Value: Market Value: NTD 120 bn Employment: 24,000 (till 2016) NTD 10 tn Market Value: NTD 27 bn (till 2020) Reduce CO2: 2.31 GT **Bio Tech** Agriculture Market Value: Tourism Green **Healthcare** NTD 260 bn Market Value: NTD 134.9 bn Employment: 53,000 Energy Market Value: NTD 550 bn Market Value: NTD 346.4 bn Employment: 310,000 (till 2012) Employment: 400,000 Market Value: NTD 1.1 tn Employment: 115,800 (till 2015) (till 2012)

- Promoting the development of service industries
 - Six emerging service industries
 - Four intelligent service industries
- Enhancing the international competitiveness of Chinese Taipei's service industries
 - Nominal GDP to reach NT\$11 trillion (~USD 360 billion) in 2012
 - An average of 120,000 new service sector jobs to be created each year up to 2012
 - Service exports to constitute 1.2% of global services trade



Suggestions

- Promoting ICT services to improve economic performance and social well-being
- Promoting green services (iEN and Green IDC) to support the energy conservation
- Promoting cloud computing to strengthen Internet Economy



Electronic Bill



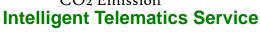
Paperless Life Style

iEN Service Green IDCEnergy Saving &
Management





Reduction of CO₂ Emission



hicloud



- CHT Proprietary-



