

2017/EWG/EGEEC50/015

Economy Update – Thailand

Purpose: Information Submitted by: Thailand



50th Expert Group on Energy Efficiency and Conservation Meeting Moscow, Russia 6-7 October 2017

Economy update in Thailand

Department of Alternative Energy Development and Efficiency (DEDE)

Bureau of Energy Regulation and Conservation





1

• Thailand's Energy Situation

2

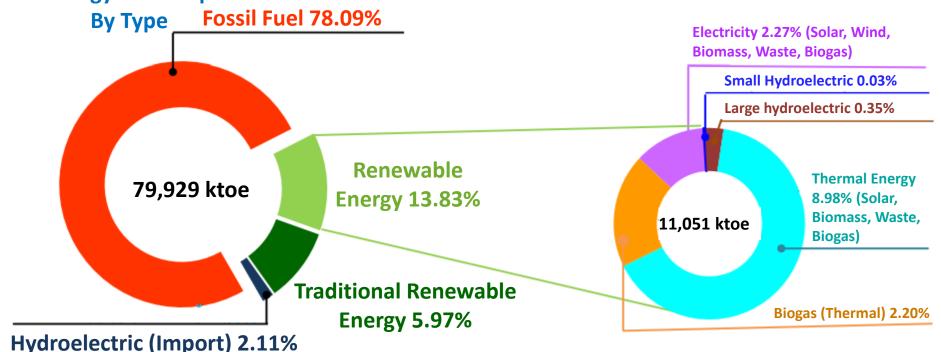
• Energy Efficiency Project Update in 2017

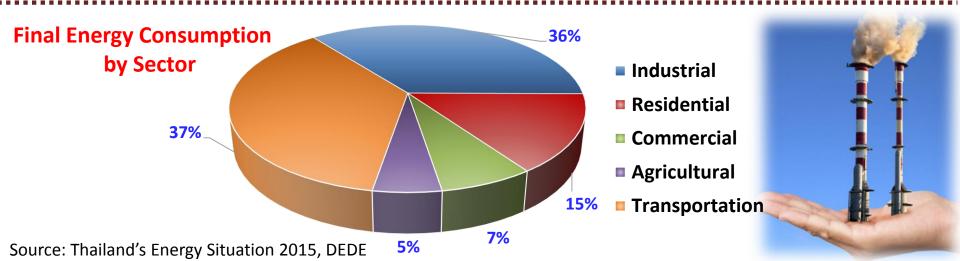




Thailand Energy Situation 2016









Thailand Integrated Energy Blueprint (2015)



Integration



Harmonized Time Frame



Better Balanced Focus

Security Economy Ecology



POWER DEVELOPMENT PLAN แผนพัฒนากำลังผลิตไฟฟ้าของประเทศไทย*



ENERGY EFFICIENCY PLAN แผนอนุรักษ์พลังงาน*



ALTERNATIVE ENERGY DEVELOPMENT PLAN แผนพัฒนาพลังงานทดแทนและพลังงานทางเลือก



GAS PLAN แผนบริหารจัดการก๊าซธรรมชาติ



OIL PLAN แผนบริหารจัดการน้ำมันเชื้อเพลิง













THAILAND INTEGRATED ENERGY BLUEPRINT

EEP 2015 Overview

Goal to reduce Energy Intensity by 30% in 2036 Concept EEDP 2011 EEP 2015 -2030 2036 = 25% Reduction Reduction FT (2010) actual FT (2013) actual FT (2036) forecast Long-term 5.98 8.54 8.23 **Implementation** ktoe/billion baht ktoe/billion baht ktoe/billion baht 200,000 187,142 Consumption (ktoe) 180,000 Target Combination of 56,142 160,000 Compulsory & ktoe 140,000 131,000 **Voluntary Measures** 120,000 With EE Plan Saving from the past & 100,000 recent measures (EI 15.28 → 14.93) Final Energy 80,000 51,700 Saving form EEDP 70,248 Performance-based 60,000 Electricity 15% Heat 85% Support 40,000 Assumption; (7,641 ktoe) (44,059 ktoe) **GDP Growth 3.8%** 20,000 =89,672 GWh Population Growth 0.03%

2010 2012 2014 2016 2018 2020 2022 2024 2026 2028 2030 2032 2034 2036

EEP 2015 Overview - Measures

3 Strategies – 10 Measures 4 Economic Sectors

- 1. Industry
- 3. Residential
- 2. Commercial
- 4. Transportation

1. Compulsory

- Enforcement of energy conservation standard (designated factory/building)
- Building Energy Code (BEC)
- Energy Standard and Labeling (HEPS/MEPS)
- Energy Efficiency Resources Standard (EERS)

2. Voluntary

- Financial Incentive
- Promotion of LED (Light Emitting Diode)
- Energy Saving Measures in Transport Sector

3. Complementary

- Research and Development (R&D) in Energy Efficient Technologies
- Human Resources Development (HRD)
- Promotion of Public Awareness on Energy Conservation (PR)

Yearly target: EEP2015 Action Plan

Unit: ktoe

Energy Efficiency Mea	2048	2017	2018	2019	2020	20212	022-203
EE-1 EM in Designated Bu							
EE-2 Building Energy Code	e 299	311	323	331	339	347	2,920
EE-3 HEPS & MEPS and I	_abellin	g -	-	21	22	23	1,101
EE-4 EERS						20	1,101
EE-5 Financial Support	104	117	126	151	271	290	2,922
EE-6 Promoting LED	_	_	_	_	_	_	
EE-7 Transportation							500
Total (Not Incl. EE7)	417	256	349	348	627	399	7,100
Total					5 2.		1,100
	13	19	25	31	33	36	832
							04.07
	1,059	567	797	934	2,320	946	21,87 5
		=40/0/	0,0,0	0/0/0/	1 0/0/=1	1 000	15,37
		703	323	332	1,297	1,095	5



EE5: Financial Incentive — Revolving Fund

Finance

Consideration

Make a contract -

funding from

Repay the

principal +0.5%

Interest to DED

Criteria:

- Available for factories/buildings/project developers for both EE and RE (RE ~ 37%)
- DEDE loans the funding via financial institutions to familiarize the bank with EE/RE investment
- Maximum loan of no more than **50Mbaht (1.5** Status on 6th phase :

interest rate (Proposal : 82

• Payback perio Loan approval : 38.24 Mdollars

Energy saving: 7.512 ktoe							
	Phase	# of projects	Total investment (Mbaht)/(Mdollar)	Investment via ENCON Fund (Mbaht) /(Mdollar)	Investment via bank (Mbaht) /(Mdollar)	Energy saved (ktoe)	Energy saved (Mbaht) /(Mdollar)
	1	78	3,427/103.85	1,902/57.64	1,525/46.21	98	1,805/54.70
	2	83	3,330/100.91	1,735/52.58	1,595/48.33	99	1,713/51.91
	3	98	5,878/178.12	2,702/81.88	3,176/96.24	93	2,329/70.58
	4	12	1,282/38.85	377/11.42	905/27.42	13	421/12.76
	5	24	2,042/61.88	489/14.82	1,554/47.09	17	539/16.33
	Total	295	15,959/483.61	7,205/218.33	8,755/265.30	320	6,806/206.24

Apply for loan

Invest and

repay the loan

+ investment at

5.5% Interest

rate



















Technical

considerati

Return the

money



EE5: Financial Incentive — Direct Subsidy

Subsidy Incentive

Energy Efficiency Improvement for factories via Investment Stimulus

Project















Technical Assistance

Financial Incentive

Qualification Overview

Eligible parties: buildings and factories

Allocated fund: 300 Mbaht (9 Mdollars)

- Subsidize 30% of equipment and installation cost for <u>non-designated buildings and</u> factories
- Subsidize 20% of equipment and installation cost for <u>designated buildings and factories</u>
- Max of 1,500,000 Baht (45,000 Dollars)
- Payback period no longer than 7 years

Period: May 2017 – July 2017

Applied: 541

Total requested amount of

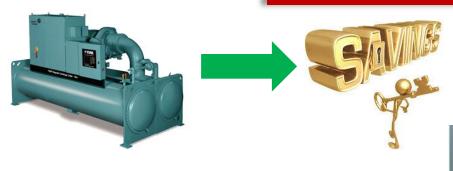
subsidy: 357 Mbaht (10.8 Mdollars)

Applicants

Status: Pending



EE5: Financial Incentive – DSM Bidding





โครงการส่งเสริมการปรับปรุงเพื่อเพิ่มประสิทธิภาพการใช้พลังงาน ระบบปรับอากาศขนาดใหญ่และระบบทำความเย็น ในภาคอุตสาหกรรมและธุรกิจ

Qualification Overview

- Eligible parties:
 - buildings and factories have
 - Chiller or Cooling system > 100 Tons or
 - Air Conditioning Space > 500 m²
- Allocated fund: 500 Mbaht (15.2 Mdollars)
- Subsidize <u>2 baht (0.06 Dollars)/ 1 kWh</u> saved for payback period <u>> 3 years</u>
- Subsidize <u>1 baht (0.03 Dollars)/ / 1 kWh</u> saved for payback period <u>< 3 years</u>
- Minimum saving 50,000 kWh/year
- Maximum subsidize 10,000,000 Baht (0.3 Mdollars)





EE7: Energy Saving Measures in Transportation Sector

- Research study of defining an energy effectiveness standard of electric motorcycle
- Research study of defining an energy effectiveness standard of electric vehicle charger
- Research study of developing and managing an energy conservation of freight transportation and domestic watery passenger
- Research study of developing and managing an energy conservation of domestic air shipments
- The Project of disseminating of energy conservation knowledge of Transportation
- The project of developing truck drivers so as to save energy in the freight shipment business









