Joint Update on the Final Review of Phase Two of the Supply Chain Connectivity Framework Action Plan

Purpose: Information
Submitted by: Singapore; Policy Support Unit, APEC Secretariat
Phase Two: Supply Chain Connectivity Framework Action Plan (SCFAP II)

• Final Review of SCFAP II
• Complementary initiatives
• Collaboration with PSU (targeted for end 2021)
• Welcome voluntary case studies
• Singapore is thinking about Phase III – welcome ideas
• PSU: Inception Report
Plan for the Final Review

Review of external indicators:

• Doing Business Reports, Logistics Performance Index, DHL Global Connectedness Index, Liner Shipping Connectivity Index etc.

• LPI 2020 and Doing Business 2021?

Findings from the 2019 SCFAP Review

• Mixed progress in the 5 chokepoints: border management and clearance, and quality of transport infrastructure (good); logistics services/costs, and e-commerce (mixed); regulatory cooperation (poor)

• Challenges: Slow adoption of automation; Lack of harmonisation of regulations; Lack of logistics skills; Financial constraints; and Poor resilience of supply chains

Way forward

• Initial findings

• Impact of COVID-19?

• Timeline