

2022/CTI/SYM1/009

Bio-Circular-Green Economy Model: The Sustainably Growing Mechanism for Thai Food Industry

Submitted by: Thai Chamber of Commerce



APEC Bio-Circular-Green Symposium Bangkok, Thailand 20 May 2022



The Sustainably Growing Mechanism for Thai Food Industry



Dr. Visit Limlurcha

The Vice Chairman of Thai Chamber of Commerce

The Chairman of Processed Food and Future Food Business Committee



Processed Food and Future Food Business Committee (PFC)



Processed Food and Drink **Future Food**

Standard and Regulation

Activity and Communication





Bio-Circular-Green Economy Model (BCG)

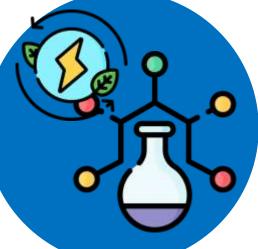






Food and Agriculture





Energy / Material / Biochemicals



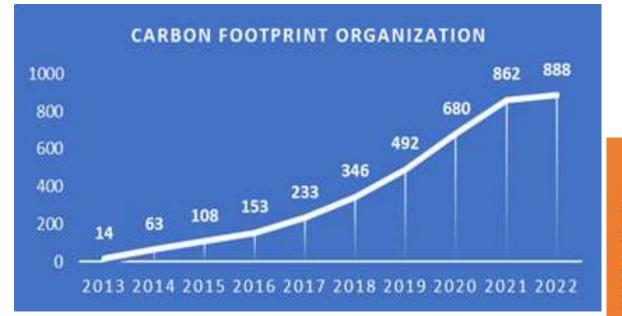
Tourism and Creative Economy

Medical and Wellness

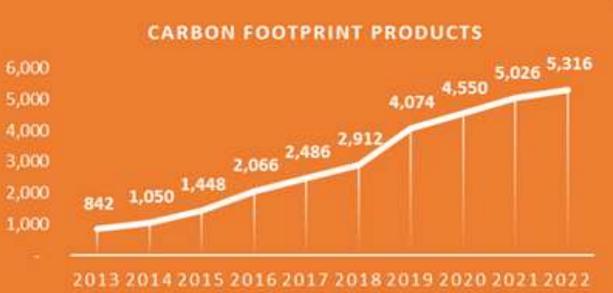


Carbon Footprint Certify in Thailand

Trend of Organization Certify



Trend of Product Certify





Thai Food & Agri Industry

Long Supply chain



Total Value **B**3 trillion (\$87 billion)

18% of Thai GDP



Export Value **B1.2 trillion (\$35 billion)** + 11.5% YoY





Whole Foods & Processed Foods



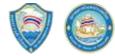




Eco Friendly



Thai Future Foods Category





Functional Foods and Drinks



Medical Foods





Thai Future Foods Export Value

million USD



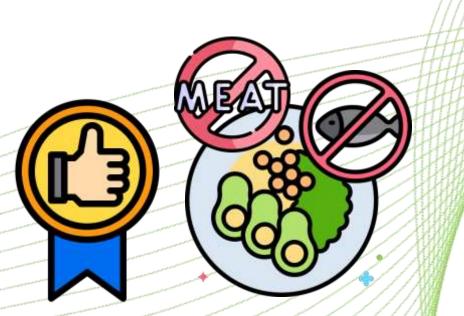
Domestic Future Foods



Domestic Consumption

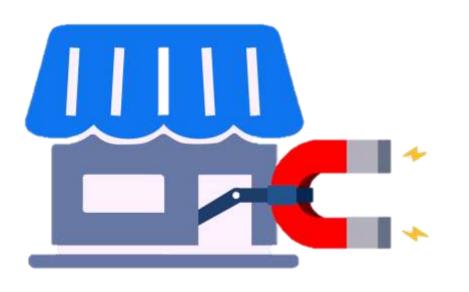
- Value : B2.4 billion (\$720 million)
- Growth Rate : 20% YoY

Vegetarian Food CAGR 15-20%











Market Players

- Consumers Positive Response
- Government Support for R&D

Consumers

- Product Variety
- Delicious

- Food Nutrition
- Eco Impact



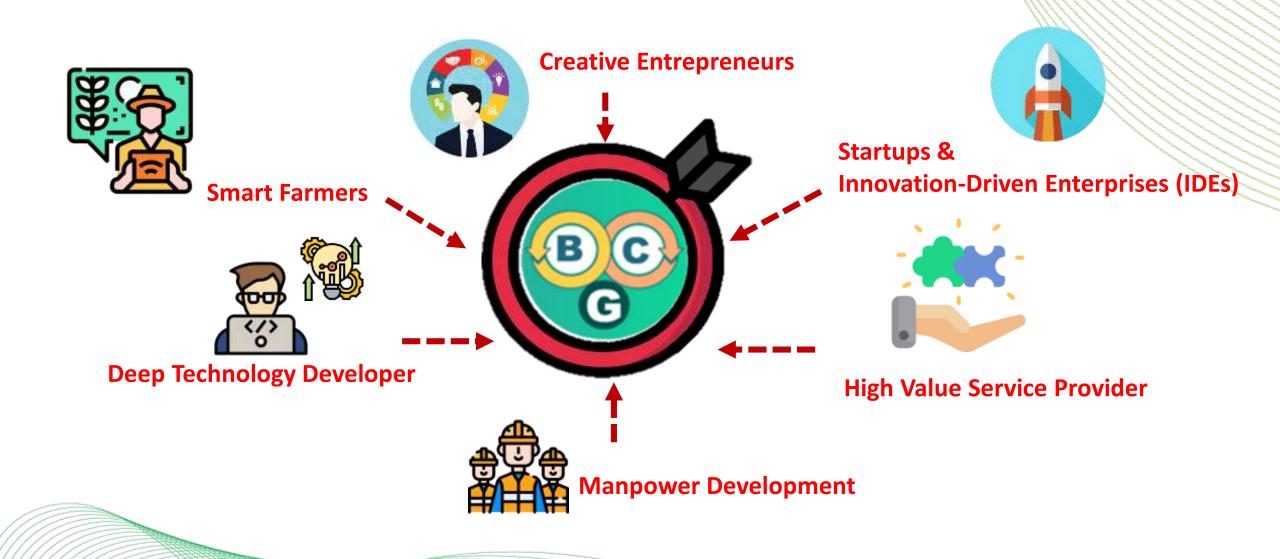
Sufficiency Economy vs BCG Economy

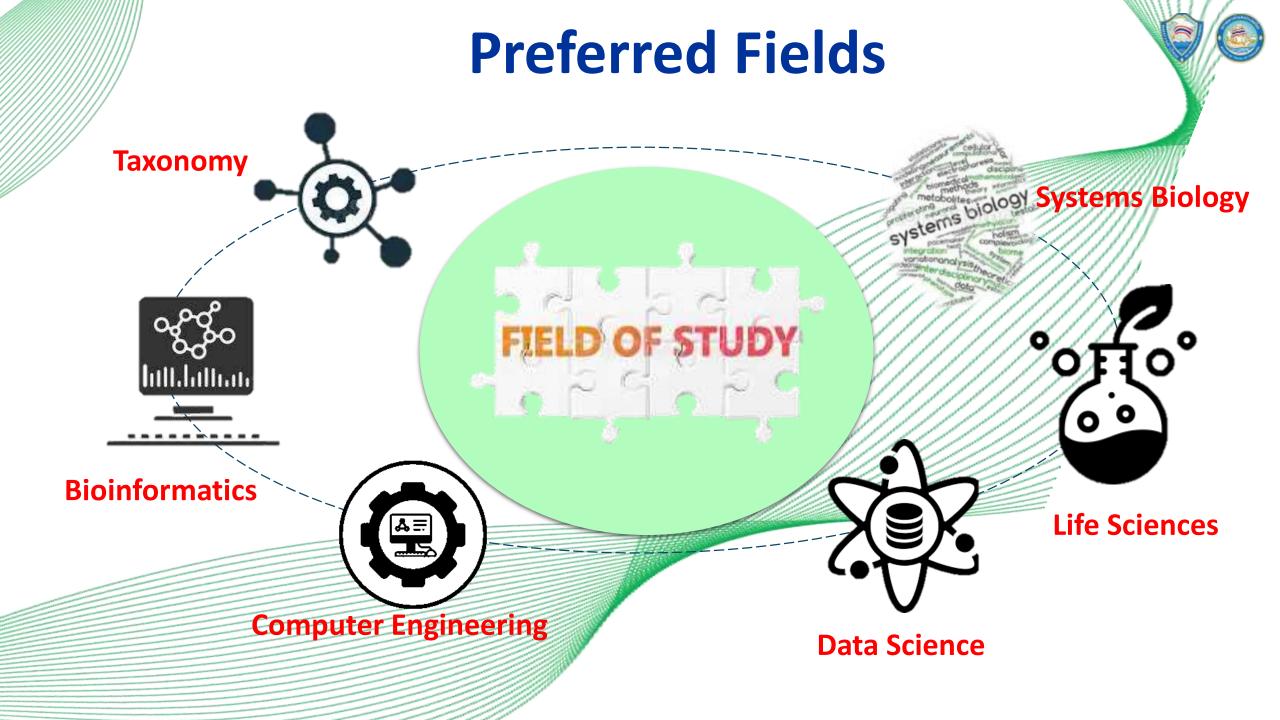






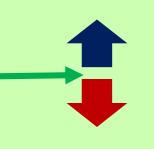
BCG Model for Food & Agri





BCG Model for Food & Agri

- Ingredients from local produce.
- Smart farming technology
- Digital technology
- Big data
- Eco-friendly packaging



- ✓ Increase productivity✓ Extend shelf life
- ✓ Reduce the use of chemicals
 ✓ Reduce food loss & Food waste

- New machinery
- Research and development of advanced machines
- Digital tracking systems

 Increase capacity and productivity
 Create added value from by-products
 Increase control inventory and trace food safety

✓ Reduce energy consumption and labor
 ✓ Reduce waste













THANK YOU

